



2023 REVIEW

Customized Real Estate Services

CORPORATE OVERVIEW



Full-time Employees

105

Over \$4.5 Billion

Total Real Estate Assets under Management



Over 15.5 Million Square Feet

Assets under management in Calgary CMA

COMMERCIAL PROPERTY MANAGEMENT SERVICES



1,558,000

Commercial square feet under management



BOMA BEST Gold Certification

Achieved one of the highest ratings for an industrial facility in Western Canada

PROJECT MANAGEMENT SERVICES



\$12,564,550

Capital Projects completed on time & under budget within the past 12 months

EQUIUM CAPITAL GROWTH MUTUAL FUND TRUST

Strategy based Limited Partnerships through a private Mutual Fund Trust structure

Equium Income Limited Partnership

275% growth of mortgage placement, hiring of private mortgage business development team

Equium Canadian Multi-Family Limited Partnership

Annualized targeted return of 8% per annum since inception

Equium Private Equity Limited Partnership

Acquisitions representing a great than 35% annual accretive return to LP Investors

AWARDS & RECOGNITION



Ranked 2nd

Best Workplaces™ in Canada as featured in the Globe and Mail for 5 years in a row



Ranked

Amongst Fastest Growing Companies in the Americas as featured in the Financial Times representing companies from the 20 countries of the Americas



Top Property Management Company

Consumer Choice Award 5 years in a row for Southern Alberta



Ranked

Amongst Canada's Top Growing Companies featured in the Globe and Mail's Report on Business

CONDOMINIUM AND RESIDENTIAL MANAGEMENT SERVICES



48%

Organic growth in doors managed



206%

Organic growth in residential properties under management



7.3%

Total market share of condominiums under management in Calgary



12

Office locations throughout Southern Alberta in order to better serve our clients

SUSTAINABILITY INITIATIVES



4,408 Metric Tons

In total GHG reductions through energy enhancement projects in which the costs to the Corporations were fully offset by the energy savings. No out of pocket expenses were assumed by the Corporations